

MIDWEST GOLD RESOURCES PTY LTD

Information Memorandum

November 2017

**THIS IS NOT A PROSPECTUS
ACN 618 111 023**

IMPORTANT NOTICE

This document is not an Offer Document. It does not contain all of the information that an investor would find in an Offer Document or which may be required in order to make an informed investment decision regarding, or about the rights attaching to, the New Shares offered by this document.

This document is important and requires your immediate attention. It should be read in its entirety. If you do not understand its content or are in doubt as to the course you should follow, you should consult your stockbroker or professional adviser without delay.

IMPORTANT INFORMATION

The information contained in this Information Memorandum (the “Memorandum”) is dated 14 November 2017 and has been prepared by Midwest Gold Resources Pty Ltd (MGR) which has approved this Memorandum as being correct in all material respects as at the date stated.

This Information Memorandum has been prepared solely on the basis of information supplied by the Company. Neither the Company nor its advisers has independently verified the information contained in this Memorandum.

Accordingly, no representation, warranty or undertaking express or implied, is made and no responsibility is accepted by the Company, or its advisers as to the accuracy or completeness of the information in this Memorandum.

This Information Memorandum is for private circulation only and either on its own or in conjunction with any other document or instrument, is not intended to, and does not, constitute an offer, invitation or recommendation to the public or to any party or parties by the Company or its advisers to acquire shares in the Company.

A number of terms and abbreviations used in this Information Memorandum have defined meanings, which appear in the Glossary.

Site Visit with owner – quartz reef mined by artisinals & example of disseminated gold host rock



CORPORATE INFORMATION

DIRECTORS

Oliver Fonda (Executive Chairman)

Jon van Der Peyl (Non-Executive Director)

Paul Piercy (Non-Executive Director)

COMPANY SECRETARY

Roland Berzins

REGISTERED OFFICE

Suite 4, 16 Ord Street

West Perth, Australia

PO Box 1779

West Perth 6872

ACN 106240475

TELEPHONE

(08) 9429 2900

FAX

(08) 9486 1011

Oliver Romano Fonda BEE, CFP, As.SIA - Executive Chairman

Mr. Oliver R. Fonda has extensive managerial and financial experience and has led a number of companies in different fields including commerce, international trade, personal and corporate financial management, fund raising and corporate restructuring both in Europe and Australia. Mr. Fonda has experience in public and private companies and built Australia's third largest tax-effective investment planning business. Mr. Fonda has played major part in Initial Public Offerings (IPO), Reverse takeovers and private placements in ASX listed entities and has led successful private equity raising for public companies.

Paul Piercy Dip Met. Dip B.A. F AUSIMM CP FAICD - Non-Executive Director

Mr Piercy is a metallurgist who has held senior management and technical positions within the Rio Tinto Limited group during the 1980s and 1990s, including General Manager of Hamersley Iron's Dampier port and rail operations, General Manager of Hamersley Iron's Paraburdoo & Channar operations and Managing Director of Novacoal and Kembla Coal & Coke. More recently Mr Piercy was Managing Director of WesTrac Equipment from 1997 to 2000 before playing an integral role in the successful establishment of WesTrac China, as its Chairman/CEO based in China. Mr Piercy was appointed as a non-executive director of Australasian Resources Limited on 22 February 2006. Mr Piercy was Chairman of APAC Coal Limited (an unrelated ASX listed company) from 10 July 2008 to 28 February 2010. He was appointed as a non-executive director of Dragon Mountain Gold Limited on 1 October 2009 and Nickelore Limited on 12 October 2010. He was as a non-executive director of Quest Minerals Limited from 22 April 2013 to 16 December 2016.

Jon van der Peyl M.Sc. Civ. Eng. Delft - Non-Executive Director

Jon is an engineer, and recognised expert in Port construction, Dredging and Reclamation, with substantial experience though many years of involvement with marine works, contracting and dredging industries globally with all types of techniques and equipment. Jon served on the National Committee for Coastal and Ocean Engineering and also served as Chairman of Coastal and Ocean Engineering Panel of Institute of Engineers (WA). Jon has served as project manager on many large projects around the world, and so has an active global network. Jon also brings a solid experience in startups and will ensure over sight of MGR's operational team.

Roland Holger Berzins B. Comm. ACPA FFIN TA – Company Secretary

Mr Roland Holger Berzins Mr Berzins graduated from the University of Western Australia with a Bachelor of Commerce degree majoring in accounting and finance. He has over 23 year experience in the mining industry and was previously Chief Accountant for 6 years at the Kalgoorlie Consolidated Gold Mines Pty Ltd (“Kalgoorlie Super Pit”).

Since 1996 Mr Berzins has experience in retail, merchant banking, venture capital and SME business advisory and has been company secretary in Public listed companies since 1996. Directorships held in other listed companies over the last 3 years include AXG Mining Limited, Odin Energy Limited, Activistic Limited, Palace Resources Ltd, Onslow Resources Ltd



SUMMARY OF THE CURRENT OFFER

Issue Price	AUD \$0.10 per share
Shares intended to be offered under this Information Memorandum	Up to 8,000,000
Amount to be raised (funds & in kind)	Up to AUD \$800,000

HIGHLIGHTS

- ✓ Midwest Gold Resources Pty Ltd (Midwest) executed a Farm-in Agreement over 3 mining leases at Yalgoo - M59/291, M59/346, M59/347.
- ✓ Midwest is also conducting due diligence work on several additional projects, with imminent prospects of securing two of them now underway;
- ✓ Studies commissioned by vendor indicate an initial non-JORC surface inferred and probable reserve of approx 6,000 - 20,000 oz gold resource. The plan is to prepare a refreshed geological report and conduct infill grade drilling targeting an initial 20,000 - 30,000 oz gold resource while starting small scale mining.
- ✓ Minimal stripping of overburden is required;
- ✓ Mining is ready to commence within 3-4 months of funding secured;
- ✓ Simple gold extraction process requires minimal capex and staff to operate the mine and plant;
- ✓ Operating costs estimated to be less than AUD800/oz leaving a healthy profit margin, even at substantially lower gold prices than today;
- ✓ Apart from the initial resource there is significant potential for further reserves indicated by historical drilling and fresh geological reports (underway). M59/291 alone is 300 Ha of which only a fraction has been drilled and explored.

Below – this is an Extract from Vendor’s early stage IGR :

The Three Shaft area, located about 1.5 kilometres east of Minerichce, is underlain by northerly trending, east-dipping sediments, ultramafics and BIF. Immediately south of the Three Shaft area, the strike veers northeasterly and dips southeast which suggests a fold closure.

A programme of RC drilling carried out at Minerichce and Three Shaft successfully identified gold mineralisation. This limited drill investigation, comprising 57 holes at Minerichce for a total of 2,917 metres and 11 holes at Three Shaft, for a total of 322 metres allowed the following gold resources to be calculated.

Table 2. Estimated Resources at Quartz Creek.

Area	Indicated Resource	Inferred Resource	Total
Minerichce	41,000t @ 1.6g/t	35,400t @ 1.6g/t	76,400t @ 1.6g/t
Three Shaft	9,600t @ 3.7g/t	5,800t @ 3.9g/t	15,400t @ 3.8g/t
TOTALS *	50,600t @ 2.0g/t	41,200t @ 1.9g/t	91,800t @ 2.0g/t

* Tonnages and grades rounded and weighted.

1. DETAILS OF THE OFFER

1.1. DETAIL OF THE OFFER

The offer of Shares pursuant to this Information Memorandum is made only to Professional Investors or Sophisticated Investors to whom a disclosure document need not be provided under sections 708 (8) or (11) of the Corporations Act or a person who has obtained an offer through a financial services licensee in accordance with, and in compliance with, section 708 (10) of the Corporations Act.

The offer comprises the placement of 4,000,000 shares at a face value of 10 cents per fully paid ordinary share. The minimum subscription accepted by the company is \$100,000 for 1,000,000 shares. Should the minimum not be reached, all investors will be given the option of their subscription monies to be returned or accept an amended business and investment plan.

Details of the offer are summarised as follows:

Details of Offer

Current Shares	11,000,001
Number of New Shares to be Issued via placement (minimum)	8,000,000
Issue Price of New Shares Offered	\$ 0.10
Funds to be raised from Offer (funds & in-kind)	\$ 800,000

Driving into ML291



1.2. PURPOSE OF THE OFFER

The purpose of this offer of shares is to:

- Fund the costs of the operations prep, permitting, trial mine set up
- Exchange equity for in kind services – drilling / geological / geo-tech work
- Pay for statutory costs in relation to the acquired leases

Further funds (in “*Subsequent Offer*”) to be raised will allow the company to:

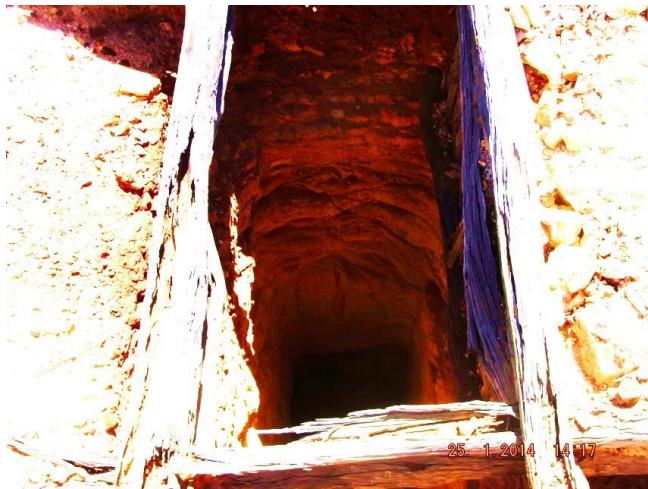
- Fund Resource definition, updated reporting and infill grade drilling, mine planning and working capital required to bring the Project into production
- Expenditure on acquiring further assets for Midwest
- Fund a minimal capital expenditure budget to allow bringing the project into production
- General working capital

The proposed allocation of funds of this and subsequent raising is summarised below:

Item	Amount
Resource definition, mine planning and production equipment & working capital required to bring the Project into production	\$250,000
Expenditure on further assets	\$100,000
Working Capital preparing for production phase	\$450,000
TOTAL	\$800,000

“Three Shafts”

historic mine shaft cut through calcrete layer to meta-sediment & quartz



1.3. CAPITAL STRUCTURE

Midwest Ltd negotiated and settled a Farm-in Agreement with UCABS to acquire up to 90% ownership of the mining leases and is aiming to commence mining operations immediately following the completion of the offer.

Midwest has also negotiated Option Agreements to acquire a 100% interest in 2 additional projects.

1.4. RIGHTS ATTACHING TO SHARES

Shares in Midwest will have full voting rights for the purposes of the Company's constitution and will rank pari pasu with all other ordinary fully paid Shares.

1.5. INSTRUCTIONS TO APPLICANTS

Applications for Shares can only be made on an Application Form attached to this Information Memorandum. Applications must be accompanied by payment in full of \$0.10 per Share. Please read carefully the instructions on the Application form before completing it.

If an Application Form is not filled out correctly, or if the accompanying payment is for the wrong amount, it may still be accepted by the Company. Midwest will decide as to whether to accept the application or how to construe, amend or complete it. No applicant will be treated as having offered to acquire more Shares than is indicated by the amount of the cheque for application monies.

Payment will be accepted only in Australian currency by cheque drawn on and payable at any Australian Bank, or in the case of overseas residents, by bank draft drawn and payable at any Australian bank.

Cheques or drafts should be made payable to "Midwest Gold Resources Pty Ltd" and crossed "Not Negotiable". Applicants are asked not to send cash. Receipts for payments will not be issued.

Cheques should be sent to the following address;

Midwest Gold Resources Pty Ltd

PO BOX 1779

West Perth WA 6872

Alternatively, funds may be remitted by telegraphic transfer to the following account:

Bank: National Australia Bank

Branch: West Perth

Account Name: Midwest Gold Resources Pty Ltd

BSB: 086-492


Account Number: 364906321

SWIFT CODE: NATAAU3303M

General enquiries about the contents of this Information Memorandum may be made to Oliver Fonda on +61 (0) 419 222 600 or Ron Lucerne-Knight 0456 890 006

e-mail at oliver@cabbel.co

Early "met" testwork and head grade analysis by MGR team members validated owners advice

	PROJECT	M058
	CLIENT	La Cerveze
	JOB REQUEST	JR003
	TEST	Knelson Concentration
	DATE	13-Feb-14
	GRIND SIZE	p80 300 µm

Minerichie Sediment

	Mass (g)	Wt %	Assay (g/t)	Dist (%)
Knelson Cons	83.4	2%	291.75	28%
Knelson Tails	4785.0	98%	13.20	72%
Total / Calc Head	4868	100%	17.97	100%
Head		17.55		

Minerichie

	Mass (g)	Wt %	Assay (g/t)	Dist (%)
Knelson Cons	67.9	1%	49.55	57%
Knelson Tails	4850.0	99%	0.52	43%
Total / Calc Head	4918	100%	1.19	100%
Head		0.90		

Quartz Creek

	Mass (g)	Wt %	Assay (g/t)	Dist (%)
Knelson Cons	69.6	1%	52.33	92%
Knelson Tails	4825.0	99%	0.07	8%
Total / Calc Head	4895	100%	0.81	100%
Head		0.71		

3 Shaft

	Mass (g)	Wt %	Assay (g/t)	Dist (%)
Knelson Cons	73.4	1%	114.50	52%
Knelson Tails	4875.0	99%	1.57	48%
Total / Calc Head	4948	100%	3.25	100%
Head		2.91		

Minerichie Sediment Gold Panning Sample

	Assay (g/t)
Pan Sample	62.95

MINERALS TEST REPORT

CLIENT	MIDWEST GOLD RESOURCES PTY LTD PO Box 1779 WEST PERTH, W.A. 6872 AUSTRALIA
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JOB INFORMATION	JOB CODE : 2005.0/1713164 NO. SAMPLES : 8 NO. ELEMENTS : 1 CLIENT ORDER NO. : MGR 2 (Job 1 of 0) SAMPLE SUBMISSION NO. : PROJECT : DATE RECEIVED : 12/09/2017 DATE REPORTED : 22/09/2017 DATE PRINTED : 22/09/2017
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ELEMENTS	Au	Au	Au	Au
UNITS	ppm	ppm	ppm	ppm
DETECTION LIMIT	0.005	0.01	0.01	0.01
DIGEST	FA50/	LW1000/	LW200/	FA25T/
ANALYTICAL FINISH	OE	MS	MS	OE
SAMPLE NUMBERS				
0001 Quartz 001 E050 7139 N680 3405	0.176	0.32		0.05
0002 Quartz 002 E050 7735 N680 3375	2.308	3.06		0.31
0003 Quartz 003 E050 7131 N680 3357	0.079	0.08		0.02
0004 3 Shafts 001 E050 5894 N679 8899	7.309	6.81		0.88
0005 3 Shafts 002 E050 5091 N079 8858	4.580	4.75		0.39
0006 3 Shafts 003 E050 5897 N679 8925	0.037	0.04		0.02
0007 Mineriche 001 E050 5014 N679 9111	2.287	2.17		0.36
0008 MS3/ Min 002 E050 5014 N679 9188			5.22	0.13
CHECKS				
0001 3 Shafts 002 E050 5091 N079 8858	3.987	4.38		
0002 3 Shafts 001 E050 5894 N679 8899				0.91
STANDARDS				
0001 ST626	0.490			
0002 ST636			1.87	
0003 ST636		1.90		
0004 ST693				0.20
BLANKS				
0001 Control Blank			X	X
0002 Control Blank	X	X		

2) MIDWEST– PROJECT OVERVIEW

2.1. INTRODUCTION

Since 2013 through to today, MGR founders and promoters spent significant time, effort, and strategic assessment capital on the key Quartz Creek deposits and various gold bearing formations – quartz, oxide, laterite and meta-sedimentary.

Site visits, liaison with owner/geologist and key metallurgical work on the various gold bearing materials on the 3 tenements continued to provide MGR promoters with significant priority on a way to enable refreshed gold mineralization reporting and to initiate small scale mining.

In particular, founding MGR promoters focused on Western tenement ML59/291 with its high-grade meta-sedimentary ore body, first mined early last century by early “old timer” miners.

These pioneering “pick and shovel” miners had recovered small quantities of good gold from adjacent quartz reefs and the contact oxides on those reefs on the adjacent two Eastern tenements ML 346 and ML 347 in the Quartz Creek asset holding.

However, those mining the meta-sedimentary ores had fared even better.

Whilst the UCABs owner, now farming out these three tenements into MGR was a geologist of note several decades ago with some significant WA discoveries to his name, he was unable to properly develop the asset in a modern framework, having last run a wide space drill programs on the asset at end of 1990’s, start of 2000’s.

A rudimentary Maynard and Associates report suggests a starting resource of sub 10,000 oz. of gold from simplistic interpretation of the earlier drill campaigns.

But with more geological work, and re-logging of existing drill data and other surpac workup as an Revised Geological Report (RGR), an initial modest resource of 20,000 – 30,000 oz. gold will be targeted.

In order to document the real value of this tenement holding, it is proposed that UCABS historic drill data together with other work from current resource geologists and qualified persons will be put together to generate a current RGR to establish a more cohesive and significant resource, including a Surpac model, and competent persons’ reports.

This work will also underpin, the preparations for resource grade drilling and for initial small-scale mining, under the DMIRS POW-P regime on processing 30,000 tons of meta-sediment by “bulk sampling”, and should lead to full mining permit targeting 100,000 to 150,000 tons per annum light mining operation with on-site wet gravity gold processing plant.

2.2. KEY FACTS

- No native title issues
- ML Leases – start small scale mining right away while organizing full mining plan
- Easily accessed water table (Warriedar Aquifer) for wet gravity process plant
- Site is only ½ days (5 hours) drive from Perth

2.3. PROJECT DETAILS

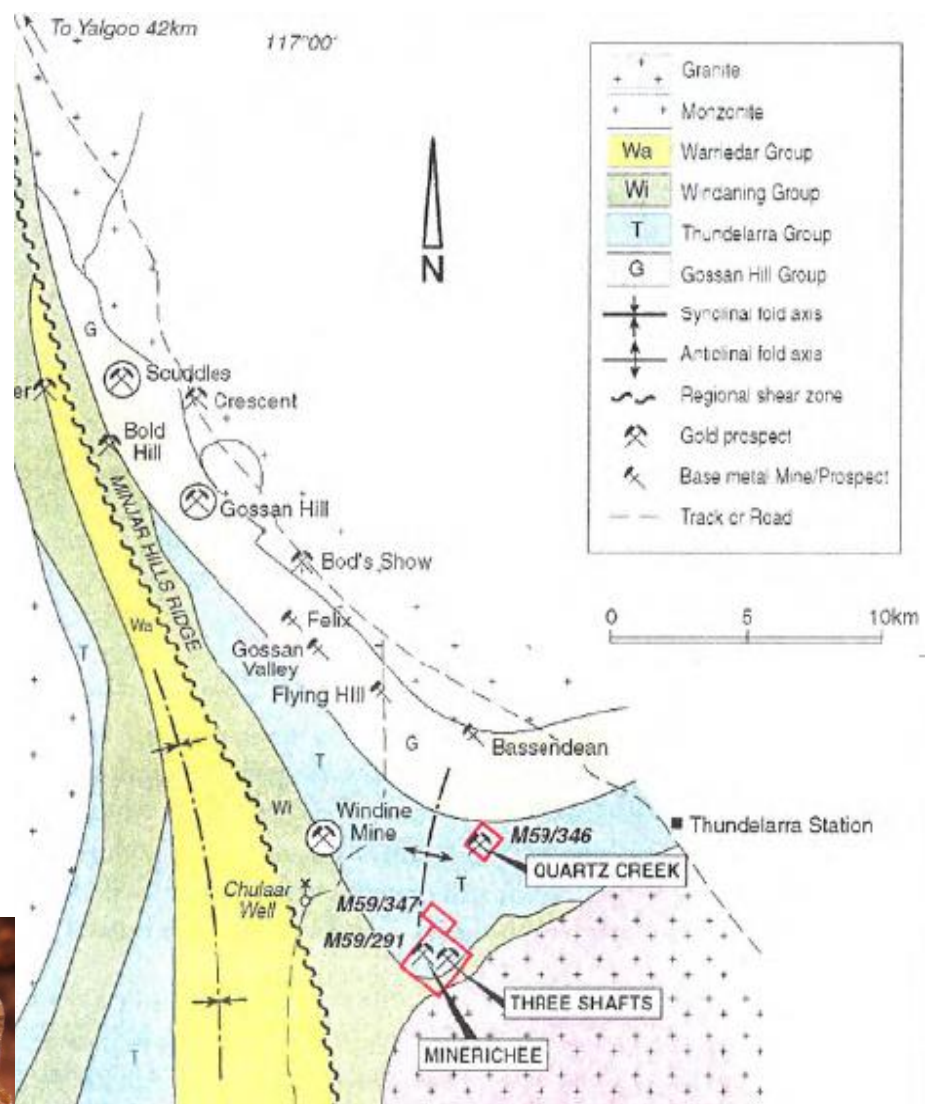
2.3.1 Quartz Creek Gold Project

- Located at Yalgoo Mineral Field Western Australia
- Previous geology survey reports and mapping of outcrops on site, gold mineralization has been confirmed repeatedly by successive POW's and recent work by the MGR team
- The Minerichiee and 3-Shaft mine sites at M59/291 have been shown, through studies commissioned by the vendor, to indicate non-JORC surface probable reserve of approx. 20,000 oz. of recoverable gold
- Pre-strip planning is being completed and processing can commence immediately

Future activities

- Stabilize production and increase to 40 tons per hour
- Expand the drilling program to further define the mineable resource

Location of project Yalgoo area map with historic mines & geological groupings



Quartz host rock – appx 3gpt



ML59/291 – key lease of the 3 mining leases



Minerichiee & Three Shafts (RHS) – with drill grids visible





Three Shaft Meta-Sediment "high-grade"
Pictures of addit into 3-Shafts, gold from
knelson batch – free gold out of sediment



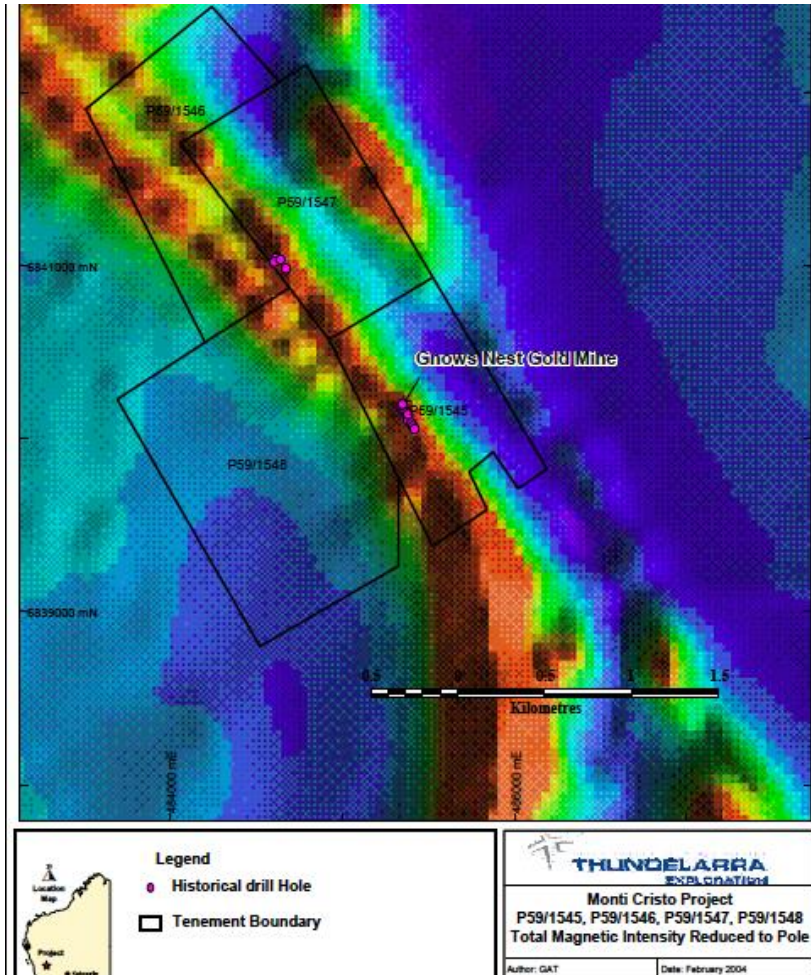
Below gold panned from sediment – as above



2.3.2. Monte Cristo Project

- MGR can option a sizable property under 20kms to North of Quartz Creek Gold
- substantial drilling was undertaken by Thundelarra
- the scale of the “old timer” mining is significant
- Gnows Nest, a high yield ML is contiguous with this large area of EL leases

Below aeromagnetics map with 4 x PL leases overlaid, plus highly favourable drill results



Monti Cristo Gold Project – Annual Report

little geological information from the drilling Significant results plotted in Figure 2.

GN10	1 metre @ 3.2 g/t Au from 13 metres 1 metre @ 1.2 g/t Au from 17 metres
GN11	1 metre @ 1.4 g/t Au from 22 metres 1 metre @ 6.3 g/t Au from 24 metres 1 metre @ 1.2 g/t Au from 32 metres
GN14	1 metre @ 4.9 g/t Au from 66 metres
GN15	1 metre @ 8.1 g/t Au from 30 metres 1 metre @ 3.6 g/t Au from 36 metres
GN16	2 metres @ 3.5 g/t Au from 38 metres 2 metres @ 1.3 g/t Au from 42 metres
GN17	12 metres @ 4.6 g/t Au from 76 metres Including 2 metres @ 15.1 g/t Au from 82 metres
GN19	1 metre @ 1.2 g/t Au from 76 metres
GN21	1 metre @ 8.0 g/t Au from 75 metres
GN22	5 metres @ 5.8 g/t Au from 59 metres
GN23	1 metre @ 1.8 g/t Au from 53 metres 2 metres @ 36.3 g/t Au from 58 metres
GN24	1 metre @ 1.7 g/t Au from 64 metres
GN28	2 metres @ 1.8 g/t Au from 79 metres
GN29	1 metre @ 1.8 g/t Au from 61 metres

3) GENERAL AND SPECIFIC RISKS

Investors should be aware that an investment in Midwest Gold Resources involves risks that may be higher than risks associated with an investment in other companies.

Careful consideration should be given to all matters raised in this Information Memorandum and the relative risk factors prior to applying for Shares offered for sale under this information Memorandum.

Some of these risks can be mitigated by the use of appropriate safeguards and actions, but some are outside of the control of Midwest Gold Resources and cannot be mitigated.

The risks can broadly be classified as those general to investing in Resource Companies and risks that are specific to an investment in Midwest Gold Resources.

3.1 GENERAL RISKS

Factors such as inflation, interest rates, supply and demand, government taxation policy and industrial disruptions may have a direct impact on commodity prices, operating and capital costs, labour costs and market conditions generally.

Accordingly, the Company's future possible revenue and operations can be affected by these factors which are beyond the control of the Company. General movements in local and international stock markets and economic conditions could all affect the market price of the Company's securities.

3.2 SPECIFIC RISKS

The Shares offered under this Information Memorandum carry no guarantees in respect of profitability, dividends, return of capital, or the price at which they may trade on the ASX, if and when Midwest Gold Resources are listed for Official Quotation.

In addition to the risks outlined above, there is a range of specific risks associated with Midwest Gold's business operations and its involvement in the mining industry.

3.2.1. COUNTRY-SPECIFIC RISKS

Midwest Gold's mining activities are subject to various laws governing prospecting, mining, development, production, taxes, land claims of local people and other matters. Although Midwest Gold's mining activities will be carried out in accordance with all applicable rules and regulations, no assurance can be given that new rules and regulations will not be enacted or that existing rules and regulations will not be applied in a manner which could limit or curtail development.

Many of the mineral rights and interests of the Company are subject to government approvals, licenses and permits. Many of these are subject to the discretion of the applicable governments and government officials and the Company can give no assurance that it will be successful in maintaining any or all of these approvals, licenses and permits.

3.2.2. EXPLORATION RISKS

The exploration for and development of mineral deposits involves significant risks that even a combination of careful evaluation, experience and knowledge may not eliminate.

While the discovery of an ore body may result in substantial rewards, few properties that are explored are ultimately developed into producing mines. Major expenses may be required to

locate and establish mineral reserves, to develop metallurgical processes and to construct mining and processing facilities at a particular site.

Whether a mineral deposit is commercially viable depends on a range of factors including the particular attributes of the deposit (i.e. size, grade and proximity to infrastructure), metal prices and government regulations (including taxes, royalties, land tenure, environmental protection and export restrictions).

3.2.3. MINING AND EXPLORATION RISKS

The business of exploration, project development and mining involves risks by its very nature. To prosper depends on the successful exploration and/or acquisition of gold reserves, design and construction of efficient mining/processing facilities, competent operation and managerial performance and proficient marketing of the product. In particular, exploration is a speculative endeavour while mining operations can be hampered by force majeure circumstances, cost overruns and other unforeseen events.

3.2.4. UNCERTAINTY IN THE ESTIMATION OF MINERAL RESERVES AND RESOURCES

There is a degree of uncertainty in the calculation of mineral reserves and mineral resources and corresponding grades being mined or dedicated to future production. Until mineral resources are actually mined and processed, the quantity of mineral resources and grades must be considered as estimates only

3.2.5. ENVIRONMENT IMPACT CONSTRAINTS

The Company's small-scale mining and exploration program will conform to any conditions as required by the current relevant Mining Laws. Development of any of Midwest Gold's properties will be dependent on the project meeting environmental guidelines and, where required, being approved by government authorities.

3.2.6. LAND ACCESS

Immediate access to licenses cannot in all cases be guaranteed. The Company may be required to seek consent of landholders or other persons or groups with an interest in real property encompassed by the Midwest Gold licenses. Compensation may be required to be paid by the Company to land holders in order that the Company may carry out exploration and/or mining activities. Some of the licenses to be acquired by Midwest Gold have not yet been granted and no guarantee can be given that the licenses will be granted.

3.2.7. LIQUIDITY

Until and unless the Company is able to successfully complete a listing of its securities on the ASX, NSX or alternative stock exchange, investors in the Company may be restricted from selling their securities in the Company within 12 months of their issue by section 707 of the Corporations Act.

3.3 CONCLUSION

Any of these factors may in the future materially affect the financial performance of the Company and the market price of its Shares. To that extent, the Shares pursuant to this Information Memorandum carry no guarantee with respect to the payment of dividends, return of capital or price at which Shares will trade.

Midwest Gold Resources Pty Ltd

ACN 618 111 023

SHARE APPLICATION FORM

Please read all instructions on reverse of this form

Share Registrars use only
Broker reference – stamp only

A Number of Shares applied for

at \$0.10 each

B Total amount payable cheque(s) to equal this amount

 A\$

Broker code	Adviser Code
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you may be allocated all of the Shares above or a lesser number

C Full name details title, given name(s) (no initials) and surname or company name

Name of applicant 1

D Tax file number(s) Or exemption category

Applicant 1/company

Name of joint applicant 2 or <account name>

Joint applicant 2/ trust

Name of joint applicant 3 or <account name>

Joint applicant 3/exemption

E Full postal address

Number/street

F Contact details

Contact name

Contact daytime telephone number

()

Suburb/town

State/postcode

Home telephone number

()

G **CHESS HIN** (if applicable)

Contact email address

H Cheque payment details please fill out your cheque details and make your cheque payable to:

"Midwest Gold Resources Pty Ltd or alternatively, direct credit to:"

Midwest Gold Resources Pty Ltd	BSB: 086492	Account # 364906321	Amount \$
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Drawer	Cheque number	BSB number	Account number	Total amount of cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Correct form of Registrable Title		
Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies of other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:		
Type of investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual Use names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company Use company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use executor(s) personal name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of late John Smith
Partnerships Use partners personal names, do not use the name of the partnership	Mr John Smith and Mr Michael Smith <John Smith and Son A/C>	John Smith and Son